

PROSPECTIVE
BUYERS
MTG 1/19/96

URANERZ U.S.A., INC.

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PLS FILE
APEX MINE FILE
M/053/004

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DR. HIKMET AKIN

President and
Chief Executive Officer

January 12, 1996

State of Utah
Department of Natural Resources
Division of Oil, Gas and Mining
Minerals Reclamation Program
3 Triad Center, Suite 350
Salt Lake City, Utah 84180-1230

Attention: Mr. D. Wayne Hedberg
Permit Supervisor

Dear Mr. Hedberg:

This letter is to introduce Mr. Brian Palmer, a senior mining engineer from the firm Uranerz which is an international German mining company with activities in Canada, USA, Europe and Central Asia. Uranerz is the third largest uranium company of the world and also produces gold. Mr. Palmer is presently working in Canada for Uranerz Exploration and Mining Limited, a sister company of Uranerz U.S.A., Inc. (UUS), an American company to which you have been introduced previously. Mr. Palmer will be in the USA for a short period to visit the Apex Mine project which we possibly intend to develop.

It would be greatly appreciated if you could facilitate Mr. Palmer's access to and review of documents and reports which are in the public domain for the Apex Mine.

Thank you in advance for your assistance. Enclosed are corporate brochures which will provide some background for the Uranerz group of companies and their worldwide mining activities.

Yours truly,



Hikmet Akin

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Enclosure: